Edgar Filing: BANK OF NEW YORK CO INC - Form 424B3

BANK OF NEW YORK CO INC Form 424B3 April 25, 2005

Filed under Rule 424 (b)(3), Registration Statement No. 333-103003, 333-103003-01, 333-103003-02, and 333-103003-03 Pricing Supplement No. 84 - dated April 22, 2005 (To prospectus dated August 10, 2004 and prospectus supplement dated August 10, 2004)

The Bank of New York Company, Inc. [LOGO]

The Bank of New York Company, Inc.

\$529,297,000

The Bank of New York Company, Inc. CoreNotes (Registered Service Mark)

| | Principal | Price to | Purchasing Agent's Discount(1) | | Before | |
|-------------|---|--|--|-----------------------------------|--|--|
| 0640P1CL5 | \$3,521,000 | 100% | 2.0 | 0% | 98.00% | |
| Rate Per | Interes Payment Frequency | Mat | urity | | | |
| 5.35% | Semiannua | L 04/ | ======= 15/2020 | YES | 3 | |
| Interest Pa | rdinated Meding yment Dates: Information: | The 15th d commencing Redeemable Company, I | ay of Apr 10/15/20 at the on nc. on 04 after, at | il and 05. ption o /15/200 a prio | October of of The Bank 08 and each ce equal to | |
| ======== | Aggregate | | Purchas | | Proceeds | |

| CUSIP Number | Principal Amount | Price to Public(1) | Agent Discour | 's | Before Expenses(1) | |
|-------------------------|--------------------------|-----------------------|--------------------------------|---------|-----------------------|---|
| 0640P1CM3 | \$2,540,000 | 100% | 2.5 | 50% | 97.50% | = |
| Interest Rate Per Annum | Interes Payment Frequenc | Mati | ====== ated urity ate | Survivo | | = |
| 5.45% | Semiannua | 1 04/1 | 5/2030 | YES | | _ |

Senior Subordinated Medium-Term Notes Series F

Interest Payment Dates: The 15th day of April and October of each year

Edgar Filing: BANK OF NEW YORK CO INC - Form 424B3

commencing 10/15/2005.

Redemption Information: Redeemable at the option of The Bank of New York

Company, Inc. on 04/15/2010 and each Interest Payment

Date thereafter, at a price equal to 100% on 30

calendar days notice.

The Bank of New York Company, Inc.

One Wall Street

New York, New York 10286

Trade Date: 04/22/2005 Issue Date: 04/27/2005

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only

Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities - Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount "CoreNotes(Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co. Purchasing Agent Acting as Principal